How to Succeed With Volunteers-In-Parks

60-Minute Module Series

PERFORMANCE REVIEWS Training Guide

TRANSPARENCIES

National Park Service Volunteers-In-Parks Program



Guide to Transparencies

T-1: Evaluation Learning Objectives T-2: **T-3**: **Key Concepts** Essential Elements of Volunteer Performance T-4: Reviews T-5: Benefits of Volunteer Performance Reviews Barriers to Volunteer Performance Reviews T-6: T-7: Volunteer Performance Reviews (Before the Session) T-8: Volunteer Performance Reviews (During the Session) Volunteer Performance Reviews (After the Session) **T-9**: Possible Reasons for Low Volunteer T-10: Productivity/Morale T-11: Dismissal of Volunteers Exit Interview Outcomes T-12: T-13: Volunteer Dismissal

Evaluation

Learning Objectives

- The process for the volunteer performance review
- Purposes, benefits and barriers to instituting volunteer performance reviews
- Suggested procedures and tools
- Potential outcomes of performance reviews

Key Concepts

Concept 1

Performance reviews provide an opportunity for constructive feedback between the person who assigns work and the person who performs it.

Concept 2

Volunteer performance reviews offer numerous benefits to volunteers and to the parks they serve.

Concept 3

At the heart of a good volunteer performance review is a shared understanding of job expectations and outcomes.

Concept 4

Outcomes from volunteer performance reviews can range from "applause" to dismissal — by either the VIP supervisor or by the volunteer.

Essential Elements of Volunteer Performance Reviews

- Volunteers learn about review system when they first start working
- Mutual feedback is key
- Performance reviews are based on previously agreed upon job description, goals, etc.
- No surprises

Essential Elements of Volunteer Performance Reviews (cont.)

- The process can be formal or informal depending on park's culture
- Gradually invite current volunteers to participate, starting with a self-assessment
- Schedule a specific time or it will continually be put off!

Benefits of Volunteer Performance Reviews

- A way to tell volunteers they are important and held accountable
- Volunteers want success and feedback
- A chance to express appreciation to volunteers
- Opportunity for re-negotiating working agreement

Benefits of Volunteer Performance Reviews (cont.)

- Plan for ways to improve volunteer performance in the future (e.g., training)
- Volunteers can express concerns and "escape" an unfavorable situation
- Supervisor can share concerns and dismiss, if warranted.

Barriers to Volunteer Performance Reviews

- 1. "Our paid staff doesn't receive performance reviews"
- 2. "We have no policies on volunteer performance reviews"
- 3. "Current volunteers are resisting the idea"

Volunteer Performance Reviews

Before the Session:

- Have the volunteer fill out self-assessment
- Review volunteer's job description, goals, etc.
- Do an evaluation on job expectations versus performance

Volunteer Performance Review

During the Session:

- Review job expectations together
- Share positive feedback and appreciation
- Have volunteer share selfassessment and assessment of agency support
- Assess volunteer's performance
- Discuss barriers to success for volunteer
- Discuss future plans for volunteer

Volunteer Performance Review

After the Session:

- Prepare a signed report for volunteer's file
- Follow up on action plans or agreements

Possible Reasons for Low Volunteer Productivity/Morale

- Boredom, too much routine
- Discontent, personality differences
- Idleness, fluctuating workload, insufficient staff
- Lack of interest in the work
- Ill-defined assignments
- Inadequate supervision/ training
- Misunderstanding of park policies

Possible Reasons for Low Volunteer Productivity/Morale (con't.)

- Resentment, overload, unrealistic deadlines
- Poor communication
- Emotional stress and personal difficulties
- Erratic participation
- Lack of appreciation by staff
- Staff and park changes
- Staff resistance to utilizing volunteers

Dismissal of Volunteers

- Volunteer initiated
- Park initiated

Exit Interview Outcomes

- Tracking
- Recognizing and thanking volunteers
- Locating problems within district, division, etc., in the park
- Detecting recruitment problems (e.g., wrong person)
- Apologizing for any problem caused by agency (keep good PR in community)
- Providing closure to the relationship

Volunteer Dismissal

- Park policies on dismissal, grievance, etc., should be explained during orientation
- Most often, investigate violations before dismissal
- Handle with fairness and diplomacy.
 Don't apologize!
- Notify staff that volunteer will no longer be working at the park